

Fall 2021 Pledge Form for Donations to be Made During 2022 Calendar Year



Name: _____

Street Address: _____

City, State, Zip: _____

I pledge to donate a total of _____ during calendar year 2022.

INCENTIVE PROGRAMS: I believe my pledge triggers the matching donations noted by a check mark below:

I AM A NEW PLEDGER: *I did not donate in calendar year 2020 and I am pledging to donate at least \$120 in 2022. [\$250 match]*

I WAS RECRUITED TO BECOME A NEW PLEDGER: *I did not donate in calendar year 2020, and I was recruited by _____ (write name) to pledge for 2022. [\$250 match]*

I RECRUITED SOMEONE TO BECOME A NEW PLEDGER: *I recruited _____ (write name) to pledge for 2022 and I understand they did not donate in calendar year 2020. [\$250 match]*

I AM INCREASING MY PLEDGE BY 10% OR MORE: *My pledge is 10% or more than my donation made in calendar year 2020. [\$500 match].*

I promise to pay my pledge as follows:

___ monthly ___ quarterly ___ semi-annually ___ annually

___ by check or cash or automatic bill pay through my bank

___ by Electronic Fund Transfer (may now be arranged online or by mobile app)

___ by credit card online, by mobile app, or text or by completing form below

___ by stock transfer

___ by Required Minimum Distribution from my IRA (if 70½)

All Emersonians are encouraged to set up an **automatic bill pay** through your bank. This way your pledge will be paid consistently every month. This helps Emerson with its monthly bills and ensures that you pay your pledge on time. See **Automatic Payment Options** on the following page.

Signature _____

Date: _____

Automatic Payment Options

You do not need to complete these sections if you already have set up EFT or credit card payments and would like to continue.

Electronic Funds Transfer (also called Direct Bank Deduction or ACH)

This is the least expensive and most efficient option for the church. To enroll, please attach a voided check and send to Karen Van Horn.

Withdrawals will take place the *first half of each month beginning the January following your pledge*. For **NEW** EFT agreements please note the account type, attach a voided check, sign, and date the statement below:

I (we) hereby authorize Emerson Unitarian Universalist Church (the church) to initiate debit entries to my/our ___ checking account OR ___ savings account indicated in my attached voided check at the depository financial institution named, hereafter called depository, and the debit the same to such account. I/we acknowledge that the origination of ACH transactions to this account must comply with the provisions of United States federal law. This authorization is to remain in full force and effect until the church has received written notification from me (or either of us) of its termination in such time and in such manner as to afford the church and Depository a reasonable opportunity to act on it.

Signature _____ Date: _____

Credit Card Payment

The church can accept Visa, Mastercard, American Express and Discover, but there are additional expenses incurred using this approach. Please indicate the account number and expiration date below. Charges will take place on the 1st or 15th of each month. Please sign and date to authorize this expenditure.

Card Number: _____ Expiration Date: _____ Security Code: _____

Signature _____ Date: _____

e-Giving

Online: On a **computer or iPad**, go to www.emersonhouston.org/give or follow link on the church's webpage. Enter credit/debit or banking information. You will have a choice of funds, and you may give one time or make it recurring. You will get an emailed receipt from the church.

Mobile App: On a **mobile phone**, go to App Store or Google Play and search for **GivePlus Church**. Download, then enter church name: Emerson Unitarian Universalist Church. Follow directions to set up account. You will need to make up a password.

Text: On a **mobile phone**, text a dollar amount (e.g., \$25) to 833-914-0887. Wait about a half minute for the next screen to come up, then go to the link provided and register. Once you have registered the next time you can just text a dollar amount. You will get an email receipt from the church. Select "repeat" to make it recurring.

Stock Transfer: Stocks may be transferred directly to the church's account. Please contact Karen Van Horn.

Pay Through Your RMDs: If you are 70 ½ and are required to take Required Minimum Distributions (RMDs) from your traditional (not ROTH) IRA, you may pay your pledge through your distribution, directly from your IRA to the church. Since the funds bypass you, you are not taxed on that amount. This is called a Qualified Charitable Distribution and sustains the church while reducing your taxes. Contact Karen Van Horn to set up this simple process.

Questions: Contact Karen Van Horn, Business Administrator, 713-782-8250 or Karen@emersonhouston.org